Convey
A Global Financial Interest Disclosure System

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Association of American Medical Colleges
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ICMJE Form for Disclosure of Potential Conflicts of Interest

Section 1. Identifying Information
1. Given Name (First Name) Kermit the Frog
2. Surname (Last Name) Miss Piggy
3. Date 25-April-2013
4. Are you the corresponding author? Yes [ ] No [x]
5. Manuscript Title The effects of Sunstop on the function of sunlight on frog skin slime
6. Manuscript Identifying Number (if you know it) KF-34567

Section 2. The Work Under Consideration for Publication
Did you or your institution at any time receive payment or services from a third party (government, commercial, private) for any aspect of the submitted work (including but not limited to grants, data monitoring board, study design, manuscript preparation, statistical analysis, etc.)? Yes [x] No [ ]
If yes, please fill out the appropriate information below. If you have more than one entity press the "ADD" button. Excess rows can be removed by pressing the "X" button.

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<tbody>
<tr>
<td>Sunlight Stop, Inc.</td>
<td>[x]</td>
<td>[ ]</td>
<td>[x]</td>
<td>[ ]</td>
<td>Provided funds and the product</td>
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Section 3. Relevant financial activities outside the submitted work.
Place a check in the appropriate boxes in the table to indicate whether you have financial relationships (regardless of amount of compensation) with entities as described in the instructions. Use one line for each entity; add as many lines as you need by pressing the "ADD" button. Excess rows can be removed by pressing the "X" button.

We certify that there is no actual or potential conflict of interest in relation to this article.
(Provide print names)

(1st author): Signature: Date:
(2nd author): Signature: Date:
(3rd author): Signature: Date:
(4th author): Signature: Date:
(5th author): Signature: Date:
Convey: The Goal

• To provide individuals with a web-based repository to enter and maintain records of financial interests and allow them to disclose directly to any organization.

• To build a streamlined, standardized system that sets and adopts national standards but allows organizations to tailor the disclosure process to get the information they need

The Creation of Convey

• Based on 2009 IOM recommendation

• Developed by the AAMC with the input of dozens of stakeholder organizations and individuals

Pilot Partners

• New England Journal of Medicine
• American Society of Clinical Oncology

• Cleveland Clinic
• Johns Hopkins
Convey: The Concept

First Disclosure

1. Create an Account
2. Find Subscribing Organization (or follow link)
3. Review Organization’s Requirements
4. Enter financial interest information to disclose
5. Review, certify, submit

Second Disclosure

1. Login to Account
2. Find Subscribing Organization (or follow link)
3. Review proposed disclosure
4. Enter additional financial interest information if needed
5. Review, certify, submit
Welcome to Convey

Convey is designed to reduce the amount of time you spend making required disclosures of financial interests. The system simplifies the process of disclosing required information by maintaining a repository for your financial interest records so you can easily disclose to any organization that uses Convey.

Disclose to an Organization

Search for an Organization

Build my Repository

Add a Financial Interest  View my Financial Interests

View Recently Submitted Disclosures

University of AAMC  May 16, 2016
University of AAMC  May 13, 2016
Convey Demo Journal  May 12, 2016

View All Disclosures >
Step 1: Organization Policy and Tailored Instructions

Sending Disclosure To: Convey Demo Journal

Policy & Instructions

The purpose of this disclosure is to provide readers of your manuscript with information about your other interests that could influence how they receive and understand your work. Each author should submit a separate form and is responsible for the accuracy and completeness of the submitted information.

You should disclose the following types of information and visit this site: www.conveyjornal.org/DisclosurePolicy for more information.

- Payment or services received at any time by you or your institution from a third party (government, commercial, private foundation, etc.) for any aspect of the submitted work (including but not limited to grants, data monitoring board, study design, manuscript preparation, statistical analysis, etc.)
- Financial relationships (regardless of amount of compensation) that were present during the 36 months prior to publication with entities in the bio-medical arena that could be perceived to influence, or that give the appearance of potentially influencing, what you wrote in the submitted work. You should disclose interactions with ANY entity that could be considered broadly relevant to the work. For example, if your article is about testing an epidermal growth factor receptor (EGFR) antagonist in lung cancer, you should report all associations with entities pursuing diagnostic or therapeutic strategies in cancer in general, not just in the area of EGFR or lung cancer.
- Intellectual Property: any patents, whether planned, pending or issued, broadly relevant to the work

The Discloser Identifier is unique to you and used by Convey Demo Journal to match your disclosure to your institutional records. The Convey Demo Journal uses ORCID® to identify you in the journal records. If your ORCID identifier is already in your personal profile, it will be included here. If you do not yet have an ORCID number, you can sign up through the link in Convey or at www.orcid.org/register.

The Disclosure Purpose is the reason that you are making the disclosure and has been selected by the journal based on your manuscript type.
Step 2: Entering Financial Interests

Sending Disclosure To: **Convey Demo Journal**

- **Policy Details**
- **Enter Interests**
- **Additional Questions**
- **Review and Send**

**Do you have anything to disclose?**

- **Add a Financial Interest**
- **Nothing to Disclose**
Step 2: Entering Financial Interests

Sending Disclosure To: Convey Demo Journal

Is this financial interest related to …

- a Company or Organization
  - Stock, Employment, Ownership, Consulting, Board Membership, Grant, etc.

- Intellectual Property
  - Copyright, Trademark, Other Intellectual Property

[Cancel]
Step 2: Entering Financial Interests

Sending Disclosure To: **Convey Demo Journal**

**Policy Details** → **Enter Interests** → **Additional Questions** → **Review and Send**

1. Search for and select an entity
2. Select a Financial Interest type
3. Add details for the selected interest

Select an Interest Type: **Agua Pharma**

**Professional Services**
- Employment
- Fiduciary Officer
- Independent Contractor
- Consultant
- Data and Safety Monitoring

**Financial Stake**
- Stock
- Stock Option
- Other Securities
- Other Business Ownership

**Financial Support**
- Gift
- Travel
- Grant / Contract
- Royalty Revenue
Convey helps authors determine which financial interests to consider.
**Step 3: Organization-Specific Additional Questions**

Sending Disclosure To: Convey Demo Journal

<table>
<thead>
<tr>
<th>Policy Details</th>
<th>Enter Interests</th>
<th>Additional Questions</th>
<th>Review and Send</th>
</tr>
</thead>
</table>

**Additional Questions**

1. What is the manuscript title?

2. What is the manuscript Identifying Number (if you know it)?

3. Are there other relationships or activities that readers could perceive to have influenced, or that give the appearance of potentially influencing, what you wrote in the submitted work?

[ ] Yes  [ ] No
Step 4: Review, Certify, and Send

Sending Disclosure To: **Convey Demo Journal**

Review Disclosure Being Sent to: **University of AAMC**

Please review carefully the information on this page that will be submitted to the organization identified at the top of the page. You can return to any step in this disclosure to make changes or click the Edit button next to any section on this page. The section entitled "Interests Not Included in this Disclosure" shows the financial interests that you have saved in Convey that will not be disclosed to this organization.

Once you submit your disclosure, it cannot be modified or revoked. For questions about making changes to disclosure information after submitting a disclosure through Convey, please refer to the FAQ section.

<table>
<thead>
<tr>
<th>Discloser Name</th>
<th>Discloser Email</th>
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<tbody>
<tr>
<td>David Discloser</td>
<td><a href="mailto:csteele@aamc.org">csteele@aamc.org</a></td>
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</tbody>
</table>
Convey: Subscriber Tools

From the subscriber-side interface, organizations can:

• Revise disclosure process text, rules, certification language, and additional questions
• Upload a list of individuals to invite through Convey
• Generate an organization-specific URL
• View and download any disclosure
• Manage disclosures and run reports on information submitted
Convey
Global Disclosure System

Email for more information or a demonstration:
convey@aamc.org
or visit www.aamc.org/convey